



October 7, 2019

[Translation]

Company Name: Prospect Co., Ltd.
Representative: President and CEO Masato Tabata
(Security Code: 3528 TSE 2nd Section)
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Regarding Shaklee Global Group's tender offer for treasury stock

Prospect Co., Ltd. (hereinafter the "Company") hereby announces that it has decided to tender all of its 196,900 shares in a tender offer for treasury stock (hereinafter "Tender Offer") that has been approved today by the Board of Directors of Shaklee Global Group Co., Ltd. (hereinafter "Shaklee").

Note

1. Overview of the tendering shares in the Tender Offer

The following common shares of Shaklee held by the Company will be tendered into the Tender Offer.

Number of shares planned to be tendered: 196,900 shares of common stock

Tender Offer price: 5,800 yen per share

2. Background of tendering the shares in the Tender Offer

The Company has been considering various exit strategies related to the shares held, and has concluded that the Tender Offer price is reasonable and signed the Tender Offer Agreement today.

3. About Shaklee

- 1) Name: Shaklee Global Group Co., Ltd.
- 2) Location: 2-6-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo Shinjuku Sumitomo Building
- 3) Representative: Roger Barnett, Director, Chairman, Representative Executive Officer, President and CEO
- 4) Business description: Wholesale of nutritional supplements, etc.
- 5) Capital: 100 million yen (as of March 31, 2019)
- 6) Listed market: TSE JASDAQ

4. Schedule for the Tender Offer

① Board of Directors Resolution	Monday, October 7, 2019
② Date of Public Notice of the Commencement of the Tender Offer	October 8, 2019 (Tuesday)
③ Date of Filing of the Tender Offer Registration Statement	October 8, 2019 (Tuesday)
④ Period for Purchase	From October 8, 2019 (Tuesday) To November 7, 2019 (Thursday, 20 business days)

⑤ Commencement Date of Settlement	November 29, 2019 (Friday)
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5. Future outlook

The proceeds from the sale of Shaklee common stock through the Tender Offer will be used for investment to grow corporate value.

End