

November 24, 2017

[Translation]

Prospect Co., Ltd.  
Representative Director, President: Curtis Freeze  
(Security Code: 3528, 2<sup>nd</sup> Section of TSE)  
Contact: Representative Director, Managing  
Director, Masato Tabata  
TEL: 03 (3470) 8411 (Main)

### **Notice: sale of holdings held by our subsidiary**

The Prospect Japan Fund Limited (hereafter "PJF"), a subsidiary of Prospect Co., Ltd., has agreed to sell back all its holdings in Maruhachi Warehouse Company Ltd. at an upper limit.

#### **Summary**

1. Transaction method: At November 24<sup>th</sup>, 2017's closing price of JPY 872  
Through Tokyo Stock Exchange Trading NeTwork System (ToSTNeT-3) at  
8:45 AM on November 27<sup>th</sup>, 2017
2. Holdings to be sold: Maruhachi Warehouse Company Ltd. (Security Code: 9313)
3. Type of holdings: Common shares
4. Number of holdings: 1,456,200 shares (upper limit, all of 9313 holdings in PJF)
5. Total amount: JPY 1,269,806,400 (upper limit)
6. Others: Depending on the market conditions, some or the entire transition may not  
be carried out. Maruhachi Warehouse Company Ltd. also has announced the  
transaction at 4:30 PM on November 24<sup>th</sup>, 2017.

- End of News Release -