

November 27, 2017

[Translation]

Prospect Co., Ltd.
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(Security Code: 3528, 2nd Section of TSE)
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Notice: transaction result of sale of holdings held by our subsidiary

The Prospect Japan Fund Limited (hereafter "PJF"), a subsidiary of Prospect Co., Ltd., has sold back all its holdings in Maruhachi Warehouse Company Ltd.

Summary

1. Transaction method: Sold through Tokyo Stock Exchange Trading NeTwork System (ToSTNeT-3)
2. Holdings sold: Maruhachi Warehouse Company Ltd. (Security Code: 9313)
3. Type of holdings: Common shares
4. Number of holdings sold: 1,456,200 shares (all of 9313 holdings in PJF)
5. Total transaction amount: JPY 1,269,806,400
6. Others: Maruhachi Warehouse Company Ltd. also has announced the transaction results at 10:00 AM on November 27th, 2017.

- End of News Release -