



[Translation]

April 01, 2020

Company Name: Prospect Co., Ltd.

Representative: President and CEO Masato Tabata

(Security Code: 3528 TSE 2nd Section)

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**Notice regarding record date for convening
Extraordinary General Meeting of Shareholders**

Prospect Co., Ltd. (the “Company”) hereby informs that the Company resolved to set a record date for convening the Extraordinary General Meeting of Shareholders (hereinafter the “Extraordinary General Meeting of Shareholders”) to be held in June 2020 at today’s Board of Directors meeting.

Note

1. About the record date for the Extraordinary General Meeting of Shareholders

The Company has set April 22, 2020 as the record date to determine the shareholders who can exercise voting rights at this Extraordinary General Meeting of Shareholders. The shareholders listed or recorded on the final shareholder registry can exercise their voting rights at the Extraordinary General Meeting of Shareholders.

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| 1) record date | April 22, 2020 |
| 2) date of the public notice | April 7, 2020 |
| 3) notice method | will be posted on the Company’s website
http://www.prospectjapan.co.jp |

2. Summary of convening the Extraordinary General Meeting of Shareholders and proposals

Based on the Company’s previous announcements of “Notice Regarding a Shareholder Request for Convocation of an Extraordinary General Meeting of Shareholders” on November 6, 2019, “Notice Regarding Correction of Requests for Convocation of an Extraordinary General Meeting of Shareholders” on November 11, 2019, and “Notice regarding delivery of General Meeting of Shareholders convocation request” on January 24, 2020, the Company’s major shareholders Shinwa Kogyo Co., Ltd. and Hiroshi Nishimura (hereinafter the “Shareholders”), have requested the convocation of an Extraordinary General Meeting of Shareholders. The Tokyo District Court has



received the Shareholders' petition for convening the General Meeting of Shareholders of the Company (hereinafter the "Petition").

However, the Shareholders do not intend to withdraw the Petition now. Therefore, the Company began to discuss and prepare to convene the Extraordinary General Meeting of Shareholders in June 2020. The date, the location of the Extraordinary General Meeting of Shareholders and details of proposals will be announced as soon as they are determined.

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