

[Translation]



June 24, 2019

Company Name: Prospect Co., Ltd.  
Representative: President and CEO Masato Tabata  
(Security Code: 3528 TSE 2<sup>nd</sup> Section)  
Contact: Chief of General Affairs Jiro Taketani  
(TEL: +81-03-3470-8411)

**(Revision) Notice regarding partial revision of "Notice regarding the difference between the full-year results of the fiscal year ending March 2019 and the full-year results of the previous fiscal year"**

Prospect Co., Ltd. (the "Company") hereby gives notice as described below that the Company has made partial revision of the "Notice regarding the difference between the full-year results of the fiscal year ending March 2019 and the full-year results of the previous fiscal year", which was announced on May 15, 2019.

Note

1. Reason for the revision

After the submission of "Consolidated Financial Report for the Fiscal Year Ending March 2019 (Japan Standard)", the Company reviewed each accounting process of preparing the financial report, and identified an error related to sales of the asset management business. Accordingly, the Company has revised its sales, operating profit, ordinary profit, net profit attributable to owners of the parent, and net profit per share for the current consolidated financial results.

2. Content of the revision

The revised contents are underlined.

(1) The difference between the consolidated results of the current and the previous term

(before revision)

	Sales	Operating profit	Ordinary profit	Net profit attributable to owners of the parent	Net profit per share
The previous term (A)	(million yen) 11,688	(million yen) △1,543	(million yen) △1,098	(million yen) 1,483	(yen, sen) 4.46
The current term (B)	<u>4,937</u>	<u>△8,041</u>	<u>△8,167</u>	<u>△9,833</u>	<u>△22.18</u>
Amount of change (B-A)	<u>△6,751</u>	<u>△6,497</u>	<u>△7,069</u>	<u>△11,317</u>	—
Rate of change (%)	<u>△57.8</u>	—	—	—	—

(after revision)

	Sales	Operating profit	Ordinary profit	Net profit attributable to owners of the parent	Net profit per share
The previous term (A)	(million yen) 11,688	(million yen) △1,543	(million yen) △1,098	(million yen) 1,483	(yen, sen) 4.46
The current term (B)	<u>6,325</u>	<u>△6,653</u>	<u>△6,780</u>	<u>△8,445</u>	<u>△19.05</u>
Amount of change (B-A)	<u>△5,363</u>	<u>△5,109</u>	<u>△5,681</u>	<u>△9,929</u>	—
Rate of change (%)	<u>△45.9</u>	—	—	—	—

End